

JUNIOR SAVER ACCOUNT APPLICATION



Please complete in full using BLOCK CAPITALS. Forms can be returned to Stirling Credit Union Ltd., 10 Spittal Street, Stirling, FK8 1DU or info@stirlingcreditunion.co.uk. If you have any questions, please email or telephone 01786 437 090.

Junior Saver Accounts require one or more trustees (normally parents or guardians) for opening and operation. When the junior saver reaches sixteen, membership will automatically convert to adult status and trusteeship will end. The Credit Union works in partnership with several schools and nurseries to provide in-school saving clubs. If the applicant is a member of such a club, please note below.

PERSONAL DETAILS OF JUNIOR SAVER

Membership no. (office use):	Title (Mr, Miss, etc.):
Surname:	First name:
Middle name(s):	
Address:	
Post code:	Date of birth:
Name of school or nursery:	
Name of saving club (if applicable):	

PERSONAL DETAILS OF TRUSTEE 1

Membership no. (if the trustee is a Credit Union member):	
Title (Mr, Mrs, Miss, Ms, Dr, etc.):	Name:
Address:	
	Post code:
Home telephone:	Mobile:
Email address (in BLOCK CAPITALS):	
	Date of birth:
Relationship to junior saver (parent, grandparent, etc.):	

PERSONAL DETAILS OF TRUSTEE 2

Membership no. (if the trustee is a Credit Union member):	
Title (Mr, Mrs, Miss, Ms, Dr, etc.):	Name:
Address:	
	Post code:
Home telephone:	Mobile:
Email address (in BLOCK CAPITALS):	
	Date of birth:
Relationship to junior saver (parent, grandparent, etc.):	

JUNIOR SAVER ACCOUNT APPLICATION



MARKETING PREFERENCES (✓)

Would you like to accept marketing from the Credit Union?				Yes	No
If yes, would you like this by:	post	email	SMS	any method?	

HOW DID YOU HEAR ABOUT STIRLING CREDIT UNION (✓)?

Colleague	Family	Friend	Press	School
Social media	Stirling Council intranet		Stirling University intranet	
Web	Other:			

DECLARATION OF TRUSTEE 1 (✓)

☐ I confirm that I would like to open a Junior Saver Account on behalf of the above-named junior saver and act as trustee for the account until the junior saver reaches sixteen and declare that the information given by me on this form is correct to the best of my knowledge and belief. I authorise Stirling Credit Union Ltd. to carry out the required Customer Due Diligence and verify my identity and residence by checking the information given on this form against that on relevant databases (e.g. the electoral register, credit reference agencies and fraud prevention agencies).

☐ I confirm that I have received the Financial Services Compensation Scheme Information Sheet.

☐ I confirm that I agree to Stirling Credit Union Ltd. (Data Controller in terms of the Data Protection Act 2018) recording any personal and sensitive personal data provided for the purposes of managing the Junior Saver Account. You are entitled to copies of any information the Credit Union holds about you and the junior saver. Any personal and sensitive personal data you provide will be treated confidentially and will only be shared with third parties if it is necessary for the performance of the Credit Union's contract with you, to meet the Credit Union's legitimate interests, to comply with a legal obligation or if you provide your consent.

Signature of trustee 1: _____ Date: _____

DECLARATION OF TRUSTEE 2 (✓)

☐ I confirm that I would like to open a Junior Saver Account on behalf of the above-named junior saver and act as trustee for the account until the junior saver reaches sixteen and declare that the information given by me on this form is correct to the best of my knowledge and belief. I authorise Stirling Credit Union Ltd. to carry out the required Customer Due Diligence and verify my identity and residence by checking the information given on this form against that on relevant databases (e.g. the electoral register, credit reference agencies and fraud prevention agencies).

☐ I confirm that I have received the Financial Services Compensation Scheme Information Sheet.

☐ I confirm that I agree to Stirling Credit Union Ltd. (Data Controller in terms of the Data Protection Act 2018) recording any personal and sensitive personal data provided for the purposes of managing the Junior Saver Account. You are entitled to copies of any information the Credit Union holds about you and the junior saver. Any personal and sensitive personal data you provide will be treated confidentially and will only be shared with third parties if it is necessary for the performance of the Credit Union's contract with you, to meet the Credit Union's legitimate interests, to comply with a legal obligation or if you provide your consent.

Signature of trustee 2: _____ Date: _____